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-Information Summary-

Characteristics, conditions and essence of warrants to purchase ordinary shares of
Assetwise Public Company Limited No. 1 (ASW-W1)

<u>Number of warrants</u>	285,371,370 units
<u>Number of shares to be exercised</u>	285,371,370 shares
<u>Allocation of warrants</u>	It is allocated to the existing shareholders of the company. According to the shareholding proportion (Right Offering), the Company has set the date to determine the list of shareholders who are entitled to receive the warrants to purchase the Company's ordinary shares (Record Date) on March 11, 2022 and allocate the warrants to with ordinary shareholders in the ratio of 3 existing ordinary shares to 1 unit of Warrant No. 1, free of charge

Major warrant holders as of 19 May 2022

No.	Name	Number of warrants	Percentage
1	Wealth Capital One Company Limited	78,718,500	27.58
2	Mr. Kromachet Viphanpong	73,101,450	25.62
3	Mr. Ekarat Chawkonan	9,968,866	3.49
4	Mr. Pornthongchai Viphanpong	8,320,387	2.92
5	Mrs. Petchlak Viphanpong	8,320,387	2.92
6	Mr. Weeraphan Viphanpong	6,966,825	2.44
7	Mr. Wutti Viphanpong	6,966,825	2.44
8	Mr. Aphisit Chawkonan	5,784,079	2.03
9	Ms. Thachanan Viphanpong	4,794,932	1.68
10	Ms. Munkanit Viphanpong	4,785,791	1.68
รวม		207,728,042	72.80

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Exercise the right of warrants

1. Exercise date

Warrant holders No. 1 (ASW-W1) can exercise their rights every 6 months after the date of issuance and offering of warrants No. 1 (ASW-W1); The exercise dates are on 18 November 2022, 18 May 2023, 18 November 2023, and 18 May 2024. The first exercise date will be on 18 November 2022 the last exercise date will be on the date that the warrants have maturity of 2 years, which is on May 18, 2024. The warrants will be retired from being listed securities on the next day from the last exercise date. and in the event that the exercise date falls on a commercial bank's holiday, the last exercise date will be postponed to a business day prior to the exercise date

In this regard, the warrants issued by the Company does not require the Company to request the warrant holders to exercise their rights before the period specified under the warrants.

2. Exercise of the right to purchase ordinary shares

To exercise the right to purchase the Company's ordinary shares, Warrant holders may exercise their rights to purchase ordinary shares under the warrants they hold in whole or in some part. For the remaining warrants that are not exercised within the last exercise date The company will assume that the warrant holder does not wish to exercise the right under such warrant. and it shall be deemed that such warrants are terminated without the exercise of rights.

3. Period for notifying the intention to exercise the right

Warrant holders who wish to exercise their rights to purchase the Company's ordinary shares have to notify the intention to exercise the rights to purchase the Company's ordinary shares between 9:00 a.m. and 3:00 p.m. within 5 business days (According to the announcement of the resolution of the Board of Directors No. 2/2022) before each exercise date. (Hereinafter referred to as “**Notice of Intention to Exercise the Warrants**”), except for the last exercise of rights, the period for the last notification of the intent to exercise the Warrants shall

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not be less than 15 days prior to the last exercise date. (Hereinafter referred to as “Last time for notification of intent to exercise rights”)

However, the Company will not close the register book to suspend the transfer of warrants except in the case of the last exercise of rights. The Company will close the warrant registration book for 21 days prior to the last exercise date. And the SET will post the SP (Trading Prohibited) sign 2 business days in advance before the book closing date. (In the event that the date of closing of the register book suspends the transfer of warrant rights on the first day is a holiday of the Stock Exchange of Thailand, the first day of registration book closing shall be postponed to the previous business day.)

Change in the exercise price and exercise ratio

The Company will adjust the exercise price, and the exercise ratio for the purchase of ordinary shares throughout the life of the warrants. When one of the following events occurs, the objective is to preserve the benefits of the warrant holders not to be less than before. The Company will notify the adjustment of the warrant ratio and price immediately or prior to the effective date of the warrant rate or price.

- (1) When the company changes the par value of its ordinary shares as a result of a share merger or split. The change in the exercise price and exercise ratio will be effective immediately upon the effective par value as published through the SET's electronic media dissemination system.
- (2) When the company offers ordinary shares to the existing shareholders and/or the general public and/or private placement at the net price per share of the newly issued ordinary shares is calculated below 90% of the “market price per share of the Company's ordinary shares”.

The change in the exercise price and the exercise ratio will be effective immediately from the first day that the purchaser of the ordinary shares will not be entitled to subscribe for the newly issued ordinary shares. (The first day that the SET posts the XR sign) for the case of offering to the existing shareholders (Right Issues) and/or the first day of the offering of newly issued ordinary shares. In the case of

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an offering to the general public and/or in the case of an offer for sale to a private placement, depending on the case

- (3) When the company offers to sell any newly issued securities to the existing shareholders and/or the general public and/or private placement whereby the securities give the securities holders the right to exercise the convertible or change to ordinary shares or give the right to purchase ordinary shares (e.g. convertible bonds or warrants to purchase ordinary shares) where the price per share of the newly issued ordinary shares to support such rights is lower than 90 percent of the “market price per share of the Company's ordinary shares”

The change in the exercise price and the exercise ratio shall be effective immediately from the first day that the purchaser of the ordinary shares does not receive the right to subscribe for any of the above newly issued securities that grant the right to convert. or change to ordinary shares or give the right to purchase ordinary shares for the case of being offered for sale to the existing shareholders (Right Issues) and/or the first day of any newly issued securities offering the right to convert or change to common stock or give the right to purchase ordinary shares In the case of an offering to the general public and/or in the case of an offer for sale to a private placement, as the case may be

- (4) When the company pays all or part of the dividends as newly issued ordinary shares to the shareholders of the company.
The change in the exercise price and the exercise ratio will be effective immediately from the first day that the purchaser of the ordinary shares will not be entitled to receive the stock dividend. (First day marked XD)
- (5) When the company pays a cash dividend which exceeds 90 percent of the net profit according to the company's consolidated financial statements after deduction of the company's income tax for operations in any accounting period, whether it is dividend payments from operating results or retained earnings for the company's financial statements

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throughout the term of the warrants. However, the change in the exercise price and the exercise ratio will be effective immediately from the first day that the purchaser of ordinary shares will not be entitled to receive dividends. (The first day that the SET posted an XD sign)

The percentage of dividends paid to shareholders is calculated by taking the actual dividends paid from the operating results of each accounting period or from retained earnings divided by net profit according to the Company's consolidated financial statements after income tax of the operating results of the same accounting period where the actual dividend paid out shall include interim dividends paid in each such accounting period.

- (6) In the event of any event which causes the warrant holders to lose their rights and benefits or which inferior to any benefits that the warrant holders will receive when exercising their rights under the warrants where any event that is not specified in clauses (1) – (5), the Company will consider or the Company may appoint a financial advisor of the Company to jointly consider and determine the change in the exercise price and/or the new exercise ratio. (or adjusting the number of warrant units instead of the exercise ratio) fairly without causing the rights of the warrant holders to be inferior

Prohibition period

-None-

Others

-None-

Financial advisor

-None-

By

Assetwise Public Company Limited

Sign

(Mr. Kromachet Wiphanpong) (Mr. Weeraphan Wiphanpong)

Authorized Director

- company seal -